



持續專業進修計劃

CONTINUING PROFESSIONAL DEVELOPMENT (CPD) SCHEME

申請表 APPLICATION FORM

申請獲取持續專業進修計劃活動學分 - 適用於個人持牌人
Award of CPD Points - Applicable to Individual Licensees

FOR OFFICE USE ONLY

Date Received: _____

Application No.: _____

第一部份：申請人資料 Part I: Information of Applicant

申請人姓名 Name of the Applicant	(中文) (Chinese)	(英文) (English)	
牌照號碼 Licence No.		電話號碼 Tel Number	
公司名稱 Name of the Company	(如適用) (If applicable)		

第二部份：活動模式⁽¹⁾ Part II: Activity Mode⁽¹⁾ (請於適當方格內加上“✓”號 Please “✓” where appropriate)

<input type="checkbox"/> (a) 出席講座/研討會 / 多節組成的培訓活動 (一系列總時數超過 10 小時的活動) / 可獲頒學術資格的課程 (完成一系列課堂後可獲頒證書、文憑、副學位或學位學術資格的課程) / 網上遙距學習 Attending Seminar/Lecture / Multi-session Training Activity (a series of activities with a total duration longer than 10 hours) / Award-bearing Course (a structured series of classroom sessions that would culminate in the academic award of a certificate, diploma, sub-degree or degree) / Web-based Distance Learning	} 填寫第三部份：表格(i) Fill in Part III: Form (i)
<input type="checkbox"/> (b) 教授或舉辦獲承認的持續專業進修活動 ⁽²⁾⁽³⁾ Teaching or Conducting Recognised CPD Activity ⁽²⁾⁽³⁾	
<input type="checkbox"/> (c) 擔任義務工作 ⁽³⁾ Participating in Pro bono Work ⁽³⁾	
<input type="checkbox"/> (d) 參加午餐講座及演講 ⁽³⁾ Participating in Luncheon Talk and Presentation ⁽³⁾	
<input type="checkbox"/> (e) 參加遊學團、代表團探訪或專業交流活動 ⁽³⁾ Participating in Tour, Delegation Visit or Professional Exchange Activity ⁽³⁾	
<input type="checkbox"/> (f) 作出指導 / 輔導及知識分享活動 ⁽³⁾⁽⁴⁾ Delivering Coaching / Mentoring and Knowledge Sharing Session ⁽³⁾⁽⁴⁾	
<input type="checkbox"/> (g) 接受指導 / 輔導及知識分享活動 ⁽³⁾⁽⁴⁾ Receiving Coaching / Mentoring and Knowledge Sharing Session ⁽³⁾⁽⁴⁾	
<input type="checkbox"/> (h) 出版著作 Publication	→ 填寫第三部份：表格(ii) Fill in Part III: Form (ii)

第三部份：申請獲取學分詳情 Part III: Details for application of awarding CPD points

表格 Form (i)

活動名稱 Name of Activity			
活動主辦機構名稱 Name of Activity Provider			
機構類別 Type of Provider (請於適當方格內加上“✓”號 Please “✓” where appropriate)	<input type="checkbox"/> (i) 由監管局舉辦或合辦的持續專業進修活動 CPD activities solely or jointly conducted by the EAA <input type="checkbox"/> (ii) 由認可培訓機構 ⁽⁵⁾ 單獨舉辦或合辦的活動 Activities solely or jointly conducted by the Endorsed Training Institutions ⁽⁵⁾ <input type="checkbox"/> (iii) 由廣泛認受的專業協會提供或認可的活動，而這些專業和知識領域，須對地產代理行業和持牌人有幫助或裨益 Activities offered or accredited by the widely recognised professional associations of those professions or areas where the expertise of such fields are complementary to that of estate agency or beneficial to licensees <input type="checkbox"/> (iv) 政府或法定機構單獨舉辦或合辦的活動 Activities solely or jointly conducted by the government or statutory bodies <input type="checkbox"/> (v) 持續專業進修基金計劃下可獲發還款項的課程 Reimbursable courses under the Continuing Education Fund <input type="checkbox"/> (vi) 獲承認為資歷架構下的活動 Activities recognised under the Qualifications Framework <input type="checkbox"/> (vii) 其他監管局專業發展委員會認為適合納入持續專業進修計劃的活動，例如地產代理公司或商會舉辦的活動 Other activities the Professional Development Committee of the EAA considers worth incorporating into the CPD Scheme e.g. activities conducted by estate agency firms or trade associations		
活動主辦或認證機構及活動編號 Organizer / Accreditor of the Activity and Activity Code	(如適用) (If applicable)		
導師資料 Information of Instructor	適用於活動模式(f)至(g) Applicable for Activity Mode (f) to (g)		
活動日期及時間 / 課程開始日期 Date and Time of the Activity / Activity Start Date ⁽⁶⁾⁽⁷⁾⁽⁸⁾		活動完結日期 / 預計修畢日期 / 修畢日期(如適用) Expected Completion Date/Completion Date (If applicable) ⁽⁶⁾⁽⁷⁾⁽⁸⁾	
持續專業進修時段 CPD Period ⁽⁶⁾⁽⁷⁾⁽⁸⁾	01/10/ ____ 至 30/09/ ____ to	活動時數 ⁽⁹⁾ Duration of Activity ⁽⁹⁾	

科目 ⁽¹⁰⁾ Subject ⁽¹⁰⁾ (請於適當方格內加上“✓”號 Please “✓” where appropriate)	合規及有效管理 Compliance and Effective Management								
	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> CE1 守法合規 Regulatory and Legal Compliance </td> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> 地產代理條例、其附屬法例、操守守則及執業通告⁽¹¹⁾ Estate Agents Ordinance and its Subsidiary Legislation, Code of Ethics and Practice Circulars⁽¹¹⁾ <input type="checkbox"/> 土地查冊⁽¹¹⁾ Land Search⁽¹¹⁾ <input type="checkbox"/> 標準文件⁽¹¹⁾ Standard Forms⁽¹¹⁾ <input type="checkbox"/> 物業轉易及租賃⁽¹¹⁾ Conveyancing and Tenancy⁽¹¹⁾ <input type="checkbox"/> 一手住宅物業銷售⁽¹¹⁾ First Sale of Residential Properties⁽¹¹⁾ <input type="checkbox"/> 專業誠信及操守⁽¹¹⁾ Professional Ethics and Integrity⁽¹¹⁾ <input type="checkbox"/> 地產代理條例以外的其他法律⁽¹¹⁾ Laws Other than the Estate Agents Ordinance⁽¹¹⁾ </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> CE2 有效管理及營運 Effective Management and Operations </td> <td style="vertical-align: top;"> <input type="checkbox"/> 有效管理地產代理業務⁽¹¹⁾ Effective Management of Estate Agency Business⁽¹¹⁾ <input type="checkbox"/> 企業管治⁽¹¹⁾ Corporate Governance⁽¹¹⁾ <input type="checkbox"/> 風險管理⁽¹¹⁾ Risk Management⁽¹¹⁾ <input type="checkbox"/> 網絡安全⁽¹¹⁾ Cyber Security⁽¹¹⁾ </td> </tr> </table>	<input type="checkbox"/> CE1 守法合規 Regulatory and Legal Compliance	<input type="checkbox"/> 地產代理條例、其附屬法例、操守守則及執業通告 ⁽¹¹⁾ Estate Agents Ordinance and its Subsidiary Legislation, Code of Ethics and Practice Circulars ⁽¹¹⁾ <input type="checkbox"/> 土地查冊 ⁽¹¹⁾ Land Search ⁽¹¹⁾ <input type="checkbox"/> 標準文件 ⁽¹¹⁾ Standard Forms ⁽¹¹⁾ <input type="checkbox"/> 物業轉易及租賃 ⁽¹¹⁾ Conveyancing and Tenancy ⁽¹¹⁾ <input type="checkbox"/> 一手住宅物業銷售 ⁽¹¹⁾ First Sale of Residential Properties ⁽¹¹⁾ <input type="checkbox"/> 專業誠信及操守 ⁽¹¹⁾ Professional Ethics and Integrity ⁽¹¹⁾ <input type="checkbox"/> 地產代理條例以外的其他法律 ⁽¹¹⁾ Laws Other than the Estate Agents Ordinance ⁽¹¹⁾	<input type="checkbox"/> CE2 有效管理及營運 Effective Management and Operations	<input type="checkbox"/> 有效管理地產代理業務 ⁽¹¹⁾ Effective Management of Estate Agency Business ⁽¹¹⁾ <input type="checkbox"/> 企業管治 ⁽¹¹⁾ Corporate Governance ⁽¹¹⁾ <input type="checkbox"/> 風險管理 ⁽¹¹⁾ Risk Management ⁽¹¹⁾ <input type="checkbox"/> 網絡安全 ⁽¹¹⁾ Cyber Security ⁽¹¹⁾				
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	全面提升發展 All-round Advancement								
	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> AA1 行業知識及市場資訊 Industry Knowledge and Market Update </td> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> 測量、物業/設施管理及城市規劃⁽¹¹⁾ Surveying, Property / Facilities Management and Town Planning⁽¹¹⁾ <input type="checkbox"/> 建造、建築及室內設計 Building, Architecture and Interior Design <input type="checkbox"/> 其他司法管轄區地產代理業實務 Estate Agency Practice in Other Jurisdictions </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> AA2 溝通及人際關係技巧 Communication and Interpersonal Skills </td> <td style="vertical-align: top;"> <input type="checkbox"/> 語言能力 Language Skills <input type="checkbox"/> 營銷及市場推廣技巧 Sales and Marketing Skills <input type="checkbox"/> 客戶服務技巧 Customer Service Skills <input type="checkbox"/> 情緒智商 Emotional Intelligence <input type="checkbox"/> 領導技巧 Leadership Skills </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> AA3 營商及商業知識 Business and Commercial Knowledge </td> <td style="vertical-align: top;"> <input type="checkbox"/> 會計、經濟及財務知識 Accounting, Economics and Finance <input type="checkbox"/> 資訊科技及數據分析 Information Technology and Data Analysis <input type="checkbox"/> 人力資源管理及行政 Human Resources Management and Administration </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> AA4 其他有助提升持牌人之能力或個人成就的知識 Other Knowledge Conducive to Raising Competence or Enabling Personal Accomplishment of Licensees </td> <td style="vertical-align: top;"> <input type="checkbox"/> 環境保護 Environmental Protection <input type="checkbox"/> 職業安全及健康 Occupational Safety and Health <input type="checkbox"/> 行為心理 Behavioural Aspects </td> </tr> </table>	<input type="checkbox"/> AA1 行業知識及市場資訊 Industry Knowledge and Market Update	<input type="checkbox"/> 測量、物業/設施管理及城市規劃 ⁽¹¹⁾ Surveying, Property / Facilities Management and Town Planning ⁽¹¹⁾ <input type="checkbox"/> 建造、建築及室內設計 Building, Architecture and Interior Design <input type="checkbox"/> 其他司法管轄區地產代理業實務 Estate Agency Practice in Other Jurisdictions	<input type="checkbox"/> AA2 溝通及人際關係技巧 Communication and Interpersonal Skills	<input type="checkbox"/> 語言能力 Language Skills <input type="checkbox"/> 營銷及市場推廣技巧 Sales and Marketing Skills <input type="checkbox"/> 客戶服務技巧 Customer Service Skills <input type="checkbox"/> 情緒智商 Emotional Intelligence <input type="checkbox"/> 領導技巧 Leadership Skills	<input type="checkbox"/> AA3 營商及商業知識 Business and Commercial Knowledge	<input type="checkbox"/> 會計、經濟及財務知識 Accounting, Economics and Finance <input type="checkbox"/> 資訊科技及數據分析 Information Technology and Data Analysis <input type="checkbox"/> 人力資源管理及行政 Human Resources Management and Administration	<input type="checkbox"/> AA4 其他有助提升持牌人之能力或個人成就的知識 Other Knowledge Conducive to Raising Competence or Enabling Personal Accomplishment of Licensees	<input type="checkbox"/> 環境保護 Environmental Protection <input type="checkbox"/> 職業安全及健康 Occupational Safety and Health <input type="checkbox"/> 行為心理 Behavioural Aspects
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<p>提供予監管局參考的資料(例如活動內容(請提供活動內容大綱及其時間分佈, 並附上教材或講義 (如有的話)及出席證明等)⁽¹²⁾</p> <p>Documentary Proof Attached for the EAA's Reference (e.g. Contents of Activity (Please provide the course outline with hourly breakdown and teaching materials / handouts, if any) and Evidence of Attendance.)⁽¹²⁾</p>	<p>(如有需要可另紙書寫或夾附有關證明文件 If necessary, please provide the information in a separate attachment)</p>
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表格 Form (ii)

<p>著作名稱* Name of Publication*</p>	
<p>發表媒體 Publisher</p>	
<p>發表 / 出版日期^{(6) (7) (13)} Publication Date^{(6) (7) (13)}</p>	
<p>科目⁽¹⁰⁾ Subject⁽¹⁰⁾</p> <p>(請於適當方格內加上“✓”號 Please “✓” where appropriate)</p>	<p style="text-align: center;">合規及有效管理 Compliance and Effective Management</p> <p><input type="checkbox"/> CE1 守法合規 Regulatory and Legal Compliance</p> <p><input type="checkbox"/> CE2 有效管理及營運 Effective Management and Operations</p> <p style="text-align: center;">全面提升發展 All-round Advancement</p> <p><input type="checkbox"/> AA1 行業知識及市場資訊 Industry Knowledge and Market Update</p>
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* 請以附件形式提供著作樣本 Please provide copy of publication as attachment

第四部份：申請人簽署 Part IV: Signature of applicant

簽署 Signature : _____ 日期 Date : _____

- (1) 詳情請參閱《持續專業進修計劃指引》第 5.1 段。 Please refer to Clause 5.1 of the CPD Scheme Guidelines for details.
- (2) 已獲認可持續專業進修活動的導師。 Instructor of a Recognised CPD Activity.
- (3) 申請人在是項活動的參與程度最少為 1 小時。 The applicant's involvement in the activity should last for at least 1 hour.
- (4) 導師(包括主講者 / 演講者 / 協調人員 / 指導人員 / 輔導人員)的資歷將為申請認可為持續進修計劃活動的考慮因素。從事業界的指導人員 / 輔導人員須持有地產代理牌照及屬經理或以上職級及擁有三年相關工作經驗。 The qualifications of the instructors including presenters / speakers / facilitators / coaches / mentors will be considered as and when recognition of activities under the CPD Scheme are applied for by the activity providers. Where the coaches or mentors are practitioners of the trade, they are to be holders of estate agent's licence at the rank of manager or above, with at least three years' relevant working experience.
- (5) 詳情請參閱《持續專業進修計劃指引》附件 B。 Please refer to Annex B of the CPD Scheme Guidelines for details.
- (6) 除《持續專業進修計劃指引》第 7.10 段所描述的獲頒學術資格課程外，如某一活動橫跨兩個進修時段，學分只會算進活動完成日所在的進修時段。詳情請參閱《持續專業進修計劃指引》第 7.3 段。 For an activity straddling two CPD periods, CPD points will only be earned on the day of completion, except for award-bearing courses as described in Clause 7.10 of the CPD Scheme Guidelines. Please refer to Clause 7.3 of the CPD Scheme Guidelines for details.
- (7) 申請人須於有關活動完成後兩個月內，向監管局提出有關獲取持續專業進修計劃活動學分申請，否則將不能獲得任何持續專業進修學分。 Application for award of CPD points has to be made within two months after completion of the activity; otherwise, no CPD points can be earned.
- (8) 申請人在參加活動時為地產代理或營業員牌照持有人。 The applicant is a holder of a valid licence (Estate Agent's Licence (Individual) or Salesperson's Licence) at the time of participating in the activity.
- (9) 休息及成績評核的時間不能用作計算學分。 Time spent on breaks/recesses, test or examination is excluded from the calculation of CPD points.
- (10) 詳情請參閱《持續專業進修計劃指引》第 4 章。 Please refer to Section 4 of the CPD Scheme Guidelines for details.
- (11) 持續專業進修活動已於 2017 年 10 月 1 日起，取消「核心」和「非核心」科目的分類。如持牌人的牌照被附加條件要求持牌人在某指定時段內(而該指定時段尚未屆滿)在監管局持續專業進修計劃中取得某數目的「核心」科目的學分，及如該條件尚待被履行，該等持牌人則請留意：如該等持牌人取得此項活動的學分，即被當作取得該條件所要求的「核心」科目的學分。 CPD activities are no longer classified into core or non-core subjects as from 1 October 2017. Licensees whose licences have been attached with a condition requiring them to acquire a certain number of CPD points from core subjects under the CPD Scheme of the EAA within a certain period of time which has yet to expire and who have yet to fulfill the relevant



condition are requested to note that by acquiring CPD points from this CPD activity, such licensees shall be deemed to have acquired CPD points from core subjects for fulfilling the relevant condition.

- (12) 可獲接納的出席證明包括由有關活動主辦機構發出的出席證書；由有關活動主辦機構發出列明學習時數的確認書，或其他類似的正式書面確認。 Acceptable evidence of attendance includes a certificate of attendance issued by the relevant activity providers, a confirmation letter stating the number of learning hours issued by the relevant activity providers or any similar formal written confirmation.
- (13) 申請人在發表著作 / 著作出版時為地產代理或營業員牌照持有人。著作須為印刷訂裝書或電子書。由僱用機構或院校指派為工作一部份的著作不在此列。The applicant is a holder of a valid licence (Estate Agent's Licence (Individual) or Salesperson's Licence) at the time of publishing the publication. The publication has to be a printed and binded book or an e-book. Publications required by employing agencies or institutes as part of job duties is excluded.

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